

BlackSummit Financial Group Weekly Market Update
January 25, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	24,706.35	2.96%	4.35%	5.91%
S&P 500	2,670.71	2.87%	4.89%	6.54%
Nasdaq	7,157.23	2.66%	5.50%	7.87%
<u>Global</u>				
MSCI World	1,975.61	0.94%	4.38%	4.87%
<u>Europe</u>				
FTSE	6,968.33	0.72%	2.99%	3.57%
DAX	11,205.54	2.92%	4.08%	6.12%
<u>Asia</u>				
Nikkei	20,666.07	1.50%	-1.53%	3.25%
Shanghai	2,596.01	3.23%	1.82%	4.09%
<u>Currencies</u>				
EUR/\$	1.136	-0.92%	-0.11%	-0.90%
\$/Yen	109.740	1.16%	-2.44%	0.05%
UK/\$	1.287	0.18%	2.04%	0.89%
<u>Bonds</u>				
2 Year	2.54	0.071	-0.034	0.124
10 Year	2.78	0.082	0.028	0.098
Moodys AA	4.18	0.020	0.030	0.020
High Yield	4.32	-0.120	-0.320	-0.940
<u>Commodities</u>				
WTI	\$ 53.69	4.07%	16.11%	18.23%
Brent	\$ 62.60	3.51%	9.36%	16.36%
Gold	\$ 1,280.10	-0.73%	2.11%	-0.09%

Sector	1 Week	1 Month	YTD
Telecommunications	1.83%	6.89%	7.91%
Materials	2.31%	7.52%	5.81%
Energy	2.89%	9.28%	11.19%
Consumer Staples	1.53%	1.40%	3.16%
Consumer Discretionary	2.28%	9.27%	8.41%
Financials	6.12%	10.68%	9.03%
Healthcare	2.51%	5.94%	4.16%
Industrials	3.30%	8.47%	8.85%
Technology	2.78%	4.97%	5.35%
Utilities	-0.18%	-1.74%	0.43%