

BlackSummit Financial Group
Weekly Market Update
January 11, 2019

Equities	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	23,995.95	2.40%	-1.54%	2.87%
S&P 500	2,596.26	2.54%	-1.54%	3.57%
Nasdaq	6,971.48	3.45%	-0.86%	5.07%
<u>Global</u>				
MSCI World	1,957.17	2.78%	-0.95%	3.89%
<u>Europe</u>				
FTSE	6,918.18	1.18%	0.55%	2.82%
DAX	10,887.46	1.11%	-0.38%	3.11%
<u>Asia</u>				
Nikkei	20,359.70	4.08%	-5.75%	1.72%
Shanghai	2,553.83	2.40%	-1.86%	2.40%
<u>Currencies</u>				
EUR/\$	1.147	0.65%	0.88%	0.02%
\$/Yen	108.480	-0.03%	-4.25%	-1.10%
UK/\$	1.284	0.95%	1.70%	0.71%
<u>Bonds</u>				
2 Year	2.49	0.047	-0.232	0.053
10 Year	2.70	0.033	-0.209	0.016
Moodys AA	4.18	0.060	-0.060	0.020
High Yield	4.44	-0.540	0.050	-0.820
<u>Commodities</u>				
WTI	\$ 51.59	7.57%	-0.12%	13.61%
Brent	\$ 60.48	5.99%	0.55%	12.42%
Gold	\$ 1,289.50	0.29%	3.39%	0.64%

Sector	1 Week	1 Month	YTD
Telecommunications	2.05%	0.61%	1.27%
Materials	1.90%	0.38%	-11.22%
Energy	3.35%	-1.52%	-18.36%
Consumer Staples	0.62%	-5.74%	4.41%
Consumer Discretionary	3.73%	0.09%	-2.15%
Financials	1.04%	-0.13%	-10.65%
Healthcare	2.26%	-4.18%	5.67%
Industrials	4.09%	0.09%	-9.41%
Technology	3.36%	-3.49%	-10.58%
Utilities	0.84%	-5.01%	6.81%