

BlackSummit Financial Group
Weekly Market Update
January 4, 2019

Equities	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	23,432.22	1.60%	-6.37%	0.45%
S&P 500	2,531.90	1.86%	-6.23%	1.00%
Nasdaq	6,738.86	2.34%	-5.86%	1.56%
<u>Global</u>				
MSCI World	1,853.18	-0.94%	-7.74%	-1.63%
<u>Europe</u>				
FTSE	6,837.42	1.54%	-1.22%	1.62%
DAX	10,767.69	1.98%	-3.86%	1.98%
<u>Asia</u>				
Nikkei	19,561.96	-2.26%	-10.75%	-2.26%
Shanghai	2,514.87	-0.05%	-5.09%	0.84%
<u>Currencies</u>				
EUR/\$	1.140	-0.37%	0.51%	-0.57%
\$/Yen	108.460	-1.64%	-4.18%	-1.12%
UK/\$	1.273	0.28%	0.00%	-0.16%
<u>Bonds</u>				
2 Year	2.52	-0.020	-0.299	0.008
10 Year	2.66	-0.056	-0.251	-0.022
Moodys AA	4.07	-0.120	-0.220	-0.090
High Yield	5.37	0.150	1.190	0.110
<u>Commodities</u>				
WTI	\$ 48.23	6.40%	-9.43%	6.21%
Brent	\$ 57.34	9.85%	-6.86%	6.58%
Gold	\$ 1,286.10	0.24%	3.17%	0.37%

Sector	1 Week	1 Month	YTD
Telecommunications	0.47%	-2.21%	-0.04%
Materials	-1.09%	-5.10%	-11.57%
Energy	-3.27%	-5.51%	-16.47%
Consumer Staples	-0.55%	-3.32%	9.71%
Consumer Discretionary	-1.20%	-4.14%	-2.78%
Financials	-3.63%	-8.35%	-12.02%
Healthcare	-1.94%	-1.72%	9.59%
Industrials	-1.50%	-5.94%	-8.22%
Technology	-0.02%	-3.18%	-5.41%
Utilities	0.64%	3.87%	10.26%