

BlackSummit Financial Group
Weekly Market Update
December 7, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	24,388.41	-4.50%	-4.86%	-1.34%
S&P 500	2,633.07	-4.60%	-4.44%	-1.52%
Nasdaq	6,969.25	-4.93%	-5.51%	0.95%
<u>Europe</u>				
FTSE	6,778.11	-2.90%	-4.77%	-11.83%
DAX	10,788.09	-4.17%	-6.83%	-16.49%
<u>Asia</u>				
Nikkei	21,678.68	-3.01%	-1.84%	-4.77%
Shanghai	2,605.89	1.02%	-1.34%	-21.20%
<u>Currencies</u>				
EUR/\$	1.141	0.81%	-0.15%	-4.96%
\$/Yen	112.640	-0.82%	-0.78%	-0.04%
UK/\$	1.274	-0.07%	-2.94%	-5.72%
<u>Bonds</u>				
2 Year	2.79	-0.070	-0.240	0.834
10 Year	2.85	-0.136	-0.383	0.447
Moodys AA	4.27	-0.150	-0.120	0.710
High Yield	4.40	4.180	3.590	3.430
<u>Commodities</u>				
WTI	\$ 52.55	3.18%	-15.53%	-13.03%
Brent	\$ 61.59	4.91%	-14.54%	-7.90%
Gold	\$1,254.60	2.33%	1.80%	-6.21%

Sector	1 Week	1 Month	YTD
Telecommunications	-4.10%	-6.19%	-3.06%
Materials	-5.19%	-7.74%	-9.34%
Energy	-3.10%	-9.18%	-13.45%
Consumer Staples	-3.08%	-3.87%	8.00%
Consumer Discretionary	-4.23%	-7.51%	-0.95%
Financials	-7.08%	-8.14%	-8.77%
Healthcare	-4.64%	-2.99%	9.95%
Industrials	-6.30%	-7.52%	-6.19%
Technology	-5.07%	-9.42%	-1.09%
Utilities	1.33%	2.18%	8.82%