

BlackSummit Financial Group
Weekly Market Update
December 28, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	23,062.40	2.75%	-6.81%	-6.70%
S&P 500	2,485.74	2.86%	-7.32%	-7.03%
Nasdaq	6,584.52	3.97%	-7.03%	-4.62%
<u>Europe</u>				
FTSE	6,733.97	0.19%	-3.86%	-12.41%
DAX	10,558.96	-0.70%	-6.55%	-18.26%
<u>Asia</u>				
Nikkei	20,014.77	-0.75%	-9.75%	-12.08%
Shanghai	2,493.90	-3.85%	-4.14%	-24.59%
<u>Currencies</u>				
EUR/\$	1.144	0.62%	0.67%	-4.69%
\$/Yen	110.260	-0.86%	-3.01%	-2.16%
UK/\$	1.270	0.41%	-1.00%	-6.04%
<u>Bonds</u>				
2 Year	2.64	-0.123	-0.293	0.633
10 Year	2.71	-0.076	-0.344	0.309
Moodys AA	4.18	0.050	-0.190	0.620
High Yield	5.31	5.140	4.260	3.430
<u>Commodities</u>				
WTI	\$ 45.05	-1.18%	-12.63%	-25.44%
Brent	\$ 52.20	-3.01%	-11.16%	-21.94%
Gold	\$1,282.90	1.97%	5.16%	-4.10%

Sector	1 Week	1 Month	YTD
Telecommunications	-7.51%	-7.07%	-8.58%
Materials	-4.75%	-9.54%	-17.67%
Energy	-8.96%	-14.57%	-27.04%
Consumer Staples	-7.13%	-7.62%	1.72%
Consumer Discretionary	-8.59%	-8.35%	-11.69%
Financials	-5.32%	-12.68%	-18.93%
Healthcare	-6.69%	-7.39%	-0.87%
Industrials	-6.62%	-10.52%	-16.37%
Technology	-7.94%	-8.08%	-15.15%
Utilities	-4.51%	0.13%	7.62%