

BlackSummit Financial Group
Weekly Market Update
December 21, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	22,445.37	-6.87%	-8.26%	-9.20%
S&P 500	2,416.62	-7.05%	-8.53%	-9.61%
Nasdaq	6,333.00	-8.36%	-8.33%	-8.26%
<u>Europe</u>				
FTSE	6,721.17	-1.81%	-4.67%	-12.57%
DAX	10,633.82	-2.13%	-5.43%	-17.68%
<u>Asia</u>				
Nikkei	20,166.19	-5.65%	-6.24%	-11.42%
Shanghai	2,516.25	-3.44%	-5.10%	-23.92%
<u>Currencies</u>				
EUR/\$	1.137	0.58%	-0.11%	-5.27%
\$/Yen	111.220	-1.91%	-1.63%	-1.30%
UK/\$	1.265	0.49%	-1.04%	-6.42%
<u>Bonds</u>				
2 Year	2.73	-0.094	-0.175	0.756
10 Year	2.79	-0.099	-0.273	0.385
Moodys AA	4.11	-0.110	-0.230	0.550
High Yield	5.14	4.370	4.250	3.430
<u>Commodities</u>				
WTI	\$ 45.59	-10.96%	-14.67%	-24.54%
Brent	\$ 53.82	-10.72%	-15.22%	-19.52%
Gold	\$1,258.10	1.35%	2.53%	-5.95%

Sector	1 Week	1 Month	YTD
Telecommunications	-7.51%	-7.07%	-8.58%
Materials	-4.75%	-9.54%	-17.67%
Energy	-8.96%	-14.57%	-27.04%
Consumer Staples	-7.13%	-7.62%	1.72%
Consumer Discretionary	-8.59%	-8.35%	-11.69%
Financials	-5.32%	-12.68%	-18.93%
Healthcare	-6.69%	-7.39%	-0.87%
Industrials	-6.62%	-10.52%	-16.37%
Technology	-7.94%	-8.08%	-15.15%
Utilities	-4.51%	0.13%	7.62%