

BlackSummit Financial Group
Weekly Market Update
December 14, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	24,100.51	-1.18%	-4.69%	-2.50%
S&P 500	2,599.95	-1.26%	-4.49%	-2.76%
Nasdaq	6,910.67	-0.84%	-4.03%	0.11%
<u>Europe</u>				
FTSE	6,845.17	0.99%	-2.68%	-10.96%
DAX	10,865.77	0.72%	-4.79%	-15.88%
<u>Asia</u>				
Nikkei	21,374.83	-1.40%	-2.16%	-6.11%
Shanghai	2,593.74	0.21%	-1.46%	-21.57%
<u>Currencies</u>				
EUR/\$	1.131	-0.65%	-0.04%	-5.83%
\$/Yen	113.330	0.57%	-0.26%	0.57%
UK/\$	1.258	-1.12%	-3.14%	-6.87%
<u>Bonds</u>				
2 Year	2.71	0.020	-0.135	0.848
10 Year	2.89	0.048	-0.232	0.488
Moodys AA	4.24	-0.020	-0.090	0.680
High Yield	4.30	4.400	3.780	3.430
<u>Commodities</u>				
WTI	\$ 51.08	-2.91%	-8.28%	-15.46%
Brent	\$ 60.12	-2.51%	-9.07%	-10.09%
Gold	\$1,242.30	-0.82%	2.90%	-7.13%

Sector	1 Week	1 Month	YTD
Telecommunications	0.47%	-2.21%	-0.04%
Materials	-1.09%	-5.10%	-11.57%
Energy	-3.27%	-5.51%	-16.47%
Consumer Staples	-0.55%	-3.32%	9.71%
Consumer Discretionary	-1.20%	-4.14%	-2.78%
Financials	-3.63%	-8.35%	-12.02%
Healthcare	-1.94%	-1.72%	9.59%
Industrials	-1.50%	-5.94%	-8.22%
Technology	-0.02%	-3.18%	-5.41%
Utilities	0.64%	3.87%	10.26%