| BlackSummit Financial Group | |
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| Weekly Market Update | |
| November 9, 2018 | |

| Equities | Current | Weekly | Monthly | YTD |
|--------------------|------------|--------|---------|---------|
| <u>U.S.</u> | | 2 | 2 | |
| Dow Jones | 25,989.23 | 2.84% | -1.67% | 5.14% |
| S&P 500 | 2,781.14 | 2.13% | -3.44% | 4.02% |
| Nasdaq | 7,406.90 | 0.68% | -4.28% | 7.29% |
| Europe | | | | |
| FTSE | 7,105.34 | 0.16% | -0.57% | -7.58% |
| DAX | 11,529.16 | 0.09% | -1.57% | -10.75% |
| <u>Asia</u> | | | | |
| Nikkei | 22,250.25 | 0.03% | -5.34% | -2.26% |
| Shanghai | 2,598.87 | 0.00% | -4.66% | -21.42% |
| Currencies | | | | |
| EUR/\$ | 1.134 | -0.45% | -1.59% | -5.56% |
| \$/Yen | 113.770 | 0.50% | 1.34% | 0.96% |
| UK/\$ | 1.297 | 0.02% | -1.69% | -4.00% |
| Bonds | | | | |
| 2 Year | 2.90 | 0.025 | 0.086 | 1.045 |
| 10 Year | 3.19 | -0.025 | 0.025 | 0.782 |
| Moodys AA | 4.37 | -0.060 | 0.090 | 0.810 |
| High Yield | 3.47 | 3.630 | 3.310 | 3.430 |
| Commodities | | | | |
| WTI | \$ 59.91 | -5.12% | -20.08% | -0.84% |
| Brent | \$ 69.73 | -4.26% | -16.08% | 4.28% |
| Gold | \$1,209.70 | -1.91% | 1.53% | -9.24% |

| Sector | 1 Week | 1 Month | YTD |
|------------------------|--------|---------|--------|
| Telecommunications | -0.19% | -0.47% | -1.95% |
| Materials | 1.86% | 1.09% | -3.40% |
| Energy | 0.94% | -9.06% | 1.52% |
| Consumer Staples | 2.88% | 6.39% | 7.42% |
| Consumer Discretionary | 1.99% | 1.05% | 7.79% |
| Financials | 2.61% | -0.59% | -2.12% |
| Healthcare | 4.01% | 0.71% | 13.34% |
| Industrials | 2.06% | -3.84% | -2.40% |
| Technology | 1.40% | 0.27% | 7.37% |
| Utilities | 3.10% | 1.42% | 8.72% |