

BlackSummit Financial Group
Weekly Market Update
November 30, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,538.46	5.16%	2.67%	3.31%
S&P 500	2,759.99	4.84%	2.88%	3.23%
Nasdaq	7,330.54	5.64%	2.36%	6.19%
<u>Europe</u>				
FTSE	6,980.24	0.39%	-2.07%	-9.20%
DAX	11,257.24	0.58%	-1.66%	-12.85%
<u>Asia</u>				
Nikkei	22,351.06	3.25%	1.96%	-1.82%
Shanghai	2,588.19	-3.39%	-0.56%	-21.74%
<u>Currencies</u>				
EUR/\$	1.132	-0.15%	0.07%	-5.71%
\$/Yen	113.480	0.46%	0.48%	0.70%
UK/\$	1.275	-0.53%	-0.16%	-5.68%
<u>Bonds</u>				
2 Year	2.81	-0.013	-0.070	0.914
10 Year	3.00	-0.042	-0.147	0.592
Moodys AA	4.40	0.050	0.070	0.840
High Yield	4.18	4.260	3.800	3.430
<u>Commodities</u>				
WTI	\$ 50.70	0.56%	-23.39%	-16.09%
Brent	\$ 58.71	-0.15%	-22.21%	-12.20%
Gold	\$1,227.50	-0.13%	-0.31%	-8.24%

Sector	1 Week	1 Month	YTD
Telecommunications	5.51%	-0.68%	-2.33%
Materials	2.40%	3.78%	-4.78%
Energy	3.50%	-2.20%	-9.74%
Consumer Staples	2.85%	1.72%	12.19%
Consumer Discretionary	6.43%	2.60%	5.60%
Financials	3.83%	2.56%	-2.66%
Healthcare	5.90%	6.84%	15.94%
Industrials	4.05%	3.48%	-1.49%
Technology	6.13%	-2.12%	5.56%
Utilities	2.70%	3.06%	9.26%