

BlackSummit Financial Group
 Weekly Market Update
 October 26, 2018

| <u>Equities</u> | Current | Weekly | Monthly | YTD |
|---------------------------|-------------|--------|---------|---------|
| <u>U.S.</u> | | | | |
| Dow Jones | 24,685.74 | -2.98% | -6.82% | -0.14% |
| S&P 500 | 2,658.39 | -3.95% | -8.82% | -0.57% |
| Nasdaq | 7,167.21 | -3.78% | -10.49% | 3.82% |
| <u>Europe</u> | | | | |
| FTSE | 6,939.56 | -1.56% | -7.61% | -9.73% |
| DAX | 11,200.62 | -3.06% | -9.57% | -13.29% |
| <u>Asia</u> | | | | |
| Nikkei | 21,184.60 | -5.98% | -11.85% | -6.94% |
| Shanghai | 2,598.85 | -0.31% | -7.41% | -21.42% |
| <u>Currencies</u> | | | | |
| EUR/\$ | 1.141 | -0.92% | -2.82% | -4.97% |
| \$/Yen | 111.800 | -0.67% | -0.82% | -0.79% |
| UK/\$ | 1.284 | -1.84% | -2.52% | -5.02% |
| <u>Bonds</u> | | | | |
| 2 Year | 2.90 | -0.095 | -0.006 | 0.925 |
| 10 Year | 3.08 | -0.113 | 0.031 | 0.674 |
| Moodys AA | 4.32 | 0.010 | 0.130 | 0.760 |
| High Yield | 3.64 | 3.430 | 3.170 | 3.430 |
| <u>Commodities</u> | | | | |
| WTI | \$ 67.78 | -1.94% | -6.23% | 12.18% |
| Brent | \$ 77.88 | -2.38% | -4.25% | 16.46% |
| Gold | \$ 1,235.80 | 0.58% | 2.55% | -7.28% |

| Sector | 1 Week | 1 Month | YTD |
|------------------------|--------|---------|---------|
| Telecommunications | 0.72% | -2.18% | -2.44% |
| Materials | -1.35% | -11.71% | -12.48% |
| Energy | -1.94% | -4.10% | 6.37% |
| Consumer Staples | 4.27% | 0.57% | 0.52% |
| Consumer Discretionary | -1.97% | -8.65% | 0.92% |
| Financials | 0.77% | -6.93% | -8.72% |
| Healthcare | 0.45% | -1.95% | 6.26% |
| Industrials | -1.02% | -7.87% | -4.83% |
| Technology | -1.17% | -5.52% | 0.78% |
| Utilities | 3.05% | 3.42% | 10.60% |