BlackSummit Financial Group Weekly Market Update October 19, 2018

Equities	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,444.34	0.41%	-3.06%	2.93%
S&P 500	2,767.78	0.02%	-4.70%	3.52%
Nasdaq	7,449.03	-0.64%	-6.37%	7.90%
<u>Europe</u>				
FTSE	7,049.80	0.77%	-3.84%	-8.30%
DAX	11,553.83	0.26%	-5.44%	-10.56%
<u>Asia</u>				
Nikkei	22,532.08	-0.72%	-4.82%	-1.02%
Shanghai	2,550.47	-0.69%	-6.61%	-22.88%
Currencies				
EUR/\$	1.151	-0.41%	-1.37%	-4.10%
\$/Yen	112.500	0.26%	0.20%	-0.17%
UK/\$	1.307	-0.66%	-0.59%	-3.31%
Bonds				
2 Year	2.85	0.051	0.113	1.021
10 Year	3.19	0.033	0.131	0.789
Moodys AA	4.28	0.050	0.100	0.720
High Yield	3.43	3.440	3.150	3.430
Commodities				
WTI	\$ 69.27	-2.90%	-0.83%	14.65%
Brent	\$ 79.93	-0.62%	0.67%	19.53%
Gold	\$1,229.70	0.63%	2.23%	-7.74%

Sector	1 Week	1 Month	YTD
Telecommunications	0.72%	-2.18%	-2.44%
Materials	-1.35%	-11.71%	-12.48%
Energy	-1.94%	-4.10%	6.37%
Consumer Staples	4.27%	0.57%	0.52%
Consumer Discretionary	-1.97%	-8.65%	0.92%
Financials	0.77%	-6.93%	-8.72%
Healthcare	0.45%	-1.95%	6.26%
Industrials	-1.02%	-7.87%	-4.83%
Technology	-1.17%	-5.52%	0.78%
Utilities	3.05%	3.42%	10.60%