

BlackSummit Financial Group
Weekly Market Update
September 28, 2018

| Equities | Current | Weekly | Monthly | YTD |
|--------------------|-------------|--------|---------|---------|
| U.S. | | | | |
| Dow Jones | 26,457.90 | -1.07% | 1.51% | 7.03% |
| S&P 500 | 2,913.94 | -0.54% | 0.57% | 8.99% |
| Nasdaq | 8,046.35 | 0.74% | 0.20% | 16.56% |
| Europe | | | | |
| FTSE | 7,510.20 | 0.27% | -0.70% | -2.31% |
| DAX | 12,246.73 | -1.48% | -2.51% | -5.19% |
| Asia | | | | |
| Nikkei | 24,120.04 | 1.05% | 5.57% | 5.95% |
| Shanghai | 2,821.35 | 0.85% | 1.88% | -14.69% |
| Currencies | | | | |
| EUR/\$ | 1.161 | -1.17% | -0.82% | -3.28% |
| \$/Yen | 113.630 | 0.92% | 1.75% | 0.83% |
| UK/\$ | 1.304 | -0.28% | 0.07% | -3.54% |
| Bonds | | | | |
| 10 Year | 3.05 | -0.011 | 0.168 | 0.647 |
| Moodys AA | 4.14 | -0.020 | 0.080 | 0.580 |
| Commodities | | | | |
| WTI | \$ 73.48 | 3.81% | 7.22% | 21.62% |
| Brent | \$ 82.72 | 4.97% | 7.23% | 23.70% |
| Gold | \$ 1,195.50 | -0.48% | -1.56% | -10.31% |

| Sector | 1 Week | 1 Month | YTD |
|------------------------|--------|---------|--------|
| Telecommunications | 1.06% | 3.42% | 2.69% |
| Materials | -4.48% | -3.76% | -3.69% |
| Energy | 0.80% | 1.34% | 12.68% |
| Consumer Staples | -2.14% | 0.35% | -0.69% |
| Consumer Discretionary | 0.63% | 0.73% | 12.87% |
| Financials | -4.05% | -3.22% | -4.45% |
| Healthcare | 0.86% | 2.69% | 12.77% |
| Industrials | -1.71% | 1.31% | 2.54% |
| Technology | 0.83% | -0.56% | 12.96% |
| Utilities | -0.71% | -1.21% | 6.92% |