

BlackSummit Financial Group
Weekly Market Update
September 21, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	26,743.50	2.25%	3.57%	8.19%
S&P 500	2,929.67	0.85%	2.33%	9.58%
Nasdaq	7,986.96	-0.29%	1.63%	15.70%
<u>Europe</u>				
FTSE	7,490.23	2.55%	-1.11%	-2.57%
DAX	12,430.88	2.53%	0.36%	-3.77%
<u>Asia</u>				
Nikkei	23,869.93	3.36%	6.74%	4.85%
Shanghai	2,797.49	4.32%	3.05%	-15.41%
<u>Currencies</u>				
EUR/\$	1.175	1.07%	1.31%	-2.13%
\$/Yen	112.590	0.47%	1.84%	-0.09%
UK/\$	1.307	0.03%	1.25%	-3.26%
<u>Bonds</u>				
10 Year	3.06	0.067	0.244	0.657
Moodys AA	4.20	0.080	0.190	0.640
<u>Commodities</u>				
WTI	\$ 70.78	2.59%	5.09%	17.15%
Brent	\$ 78.80	0.91%	5.38%	17.84%
Gold	\$1,201.30	0.02%	0.11%	-9.87%

Sector	1 Week	1 Month	YTD
Telecommunications	0.20%	2.00%	1.44%
Materials	2.30%	3.16%	1.74%
Energy	1.92%	1.72%	11.46%
Consumer Staples	1.18%	1.97%	1.50%
Consumer Discretionary	0.39%	2.53%	14.64%
Financials	2.26%	1.86%	2.64%
Healthcare	1.21%	3.28%	13.95%
Industrials	1.31%	4.35%	6.33%
Technology	-0.06%	2.10%	16.77%
Utilities	-1.53%	-0.35%	8.51%