

BlackSummit Financial Group
Weekly Market Update
August 31, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,964.82	0.68%	2.16%	5.04%
S&P 500	2,901.52	0.93%	3.03%	8.52%
Nasdaq	8,109.54	2.06%	5.71%	17.47%
<u>Europe</u>				
FTSE	7,432.42	-1.91%	-2.88%	-3.32%
DAX	12,364.06	-0.25%	-2.93%	-4.29%
<u>Asia</u>				
Nikkei	22,865.15	1.17%	0.52%	0.44%
Shanghai	2,725.25	-0.15%	-3.52%	-17.60%
<u>Currencies</u>				
EUR/\$	1.160	-0.17%	-0.50%	-3.36%
\$/Yen	111.030	-0.19%	-0.63%	-1.47%
UK/\$	1.296	0.89%	-1.27%	-4.09%
<u>Bonds</u>				
10 Year	2.86	0.051	-0.146	0.455
Moodys AA	4.03	0.030	-0.060	0.470
<u>Commodities</u>				
WTI	\$ 69.80	1.57%	1.51%	15.52%
Brent	\$ 77.42	2.11%	6.95%	15.78%
Gold	\$1,206.70	-0.54%	-2.18%	-9.47%

Sector	1 Week	1 Month	YTD
Telecommunications	-1.67%	3.01%	-5.57%
Materials	0.32%	0.23%	-6.09%
Energy	-0.15%	-2.49%	-4.87%
Consumer Staples	-0.45%	1.23%	-8.22%
Consumer Discretionary	1.77%	5.45%	8.39%
Financials	0.33%	1.18%	-5.16%
Healthcare	0.98%	4.13%	4.58%
Industrials	0.44%	1.29%	-3.86%
Technology	2.03%	5.71%	10.77%
Utilities	-0.58%	1.44%	5.11%