

BlackSummit Financial Group
Weekly Market Update
August 3, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,462.58	0.05%	5.33%	3.01%
S&P 500	2,840.35	0.76%	4.69%	6.24%
Nasdaq	7,812.02	0.96%	4.12%	13.16%
<u>Europe</u>				
FTSE	7,659.10	-0.55%	1.14%	-0.37%
DAX	12,615.76	-1.90%	2.42%	-2.34%
<u>Asia</u>				
Nikkei	22,525.18	-0.83%	3.72%	-1.05%
Shanghai	2,740.44	-4.63%	-0.68%	-17.14%
<u>Currencies</u>				
EUR/\$	1.157	-0.77%	-0.77%	-3.65%
\$/Yen	111.270	0.20%	0.71%	-1.26%
UK/\$	1.300	-0.79%	-1.72%	-3.78%
<u>Bonds</u>				
10 Year	2.95	-0.004	0.120	0.545
Moodys AA	4.11	0.020	0.040	0.550
<u>Commodities</u>				
WTI	\$ 68.59	-0.15%	-7.49%	13.52%
Brent	\$ 73.31	-1.32%	-6.30%	9.63%
Gold	\$ 1,222.00	-0.87%	-3.38%	-8.32%

Sector	1 Week	1 Month	YTD
Telecommunications	2.22%	0.25%	-9.19%
Materials	-0.17%	1.92%	-3.48%
Energy	-1.79%	0.02%	2.42%
Consumer Staples	1.76%	4.14%	-4.63%
Consumer Discretionary	0.17%	2.12%	11.61%
Financials	-0.09%	5.92%	0.61%
Healthcare	2.10%	5.81%	7.27%
Industrials	-0.21%	5.45%	-0.88%
Technology	1.17%	3.69%	13.84%
Utilities	1.19%	0.86%	1.89%