

BlackSummit Financial Group
Weekly Market Update
August 24, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,790.35	0.47%	2.17%	4.33%
S&P 500	2,874.69	0.86%	1.92%	7.52%
Nasdaq	7,945.98	1.66%	1.34%	15.10%
<u>Europe</u>				
FTSE	7,577.49	0.25%	-1.05%	-1.43%
DAX	12,394.52	1.51%	-1.47%	-4.05%
<u>Asia</u>				
Nikkei	22,601.77	1.49%	-0.06%	-0.72%
Shanghai	2,729.43	2.27%	-6.00%	-17.47%
<u>Currencies</u>				
EUR/\$	1.162	1.61%	-0.91%	-3.19%
\$/Yen	111.240	0.67%	0.23%	-1.29%
UK/\$	1.285	0.76%	-2.60%	-4.94%
<u>Bonds</u>				
10 Year	2.81	-0.051	-0.165	0.404
Moodys AA	4.00	-0.040	-0.120	0.440
<u>Commodities</u>				
WTI	\$ 68.72	4.26%	0.29%	13.74%
Brent	\$ 75.82	5.55%	2.56%	13.38%
Gold	\$ 1,213.30	2.46%	-1.73%	-8.97%

Sector	1 Week	1 Month	YTD
Telecommunications	-0.74%	8.43%	-1.99%
Materials	1.17%	-0.16%	-5.65%
Energy	2.64%	-2.68%	-2.93%
Consumer Staples	-1.79%	1.88%	-5.63%
Consumer Discretionary	2.04%	2.00%	9.95%
Financials	0.24%	0.31%	-3.33%
Healthcare	0.76%	3.36%	5.15%
Industrials	0.50%	1.57%	-4.13%
Technology	1.69%	-0.66%	12.32%
Utilities	-1.41%	2.39%	6.56%