

BlackSummit Financial Group
Weekly Market Update
August 17, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,669.32	1.41%	2.19%	3.84%
S&P 500	2,850.13	0.59%	1.44%	6.60%
Nasdaq	7,816.33	-0.29%	-0.49%	13.22%
<u>Europe</u>				
FTSE	7,558.59	-1.41%	-1.53%	-1.68%
DAX	12,210.55	-1.72%	-4.35%	-5.47%
<u>Asia</u>				
Nikkei	22,270.38	-0.12%	-2.30%	-2.17%
Shanghai	2,668.97	-4.52%	-4.24%	-19.30%
<u>Currencies</u>				
EUR/\$	1.144	0.24%	-1.71%	-4.71%
\$/Yen	110.530	-0.27%	-2.06%	-1.92%
UK/\$	1.275	-0.07%	-2.45%	-5.65%
<u>Bonds</u>				
10 Year	2.86	-0.011	-0.007	0.457
Moodys AA	4.04	0.020	0.020	0.480
<u>Commodities</u>				
WTI	\$ 65.89	-2.57%	-3.22%	9.05%
Brent	\$ 71.76	-1.44%	-1.56%	7.31%
Gold	\$ 1,191.70	-2.24%	-3.72%	-10.59%

Sector	1 Week	1 Month	YTD
Telecommunications	3.65%	6.20%	-3.87%
Materials	-0.50%	-0.78%	-7.21%
Energy	-3.59%	-3.82%	-4.19%
Consumer Staples	3.23%	4.53%	-4.29%
Consumer Discretionary	-0.22%	-0.40%	10.25%
Financials	0.61%	0.71%	-0.99%
Healthcare	1.60%	4.16%	7.06%
Industrials	1.42%	2.10%	-2.78%
Technology	-0.17%	-0.08%	10.56%
Utilities	2.54%	3.99%	4.57%