

BlackSummit Financial Group  
Weekly Market Update  
July 20, 2018

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	25,058.12	0.15%	1.62%	1.37%
S&P 500	2,801.83	0.02%	1.25%	4.80%
Nasdaq	7,820.20	-0.07%	0.50%	13.28%
<b><u>Europe</u></b>				
FTSE	7,678.79	0.22%	0.67%	-0.12%
DAX	12,561.42	0.16%	-1.05%	-2.76%
<b><u>Asia</u></b>				
Nikkei	22,697.88	0.44%	0.63%	-0.29%
Shanghai	2,831.18	0.00%	-2.90%	-14.39%
<b><u>Currencies</u></b>				
EUR/\$	1.172	0.31%	1.29%	-2.37%
\$/Yen	111.470	-0.81%	1.01%	-1.08%
UK/\$	1.314	-0.64%	-0.27%	-2.78%
<b><u>Bonds</u></b>				
10 Year	2.89	0.066	-0.046	0.488
Moodys AA	4.02	0.020	-0.120	0.460
<b><u>Commodities</u></b>				
WTI	\$ 70.46	-0.77%	6.40%	16.62%
Brent	\$ 73.01	-3.08%	-2.31%	9.18%
Gold	\$ 1,231.30	-0.80%	-3.39%	-6.96%

Sector	1 Week	1 Month	YTD
Telecommunications	-1.84%	0.91%	-12.17%
Materials	-0.49%	0.00%	-5.04%
Energy	-1.89%	-0.20%	1.93%
Consumer Staples	0.08%	3.15%	-7.20%
Consumer Discretionary	-0.45%	-0.21%	11.94%
Financials	2.22%	1.00%	-1.31%
Healthcare	-0.82%	1.91%	3.63%
Industrials	0.88%	1.53%	-2.68%
Technology	0.10%	1.28%	13.83%
Utilities	-0.54%	4.03%	0.01%