

BlackSummit Financial Group
Weekly Market Update
July 13, 2018

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,019.41	2.30%	-0.72%	1.21%
S&P 500	2,801.31	1.50%	0.93%	4.78%
Nasdaq	7,825.98	1.79%	1.69%	13.36%
<u>Europe</u>				
FTSE	7,661.87	0.58%	-0.54%	-0.34%
DAX	12,540.73	0.36%	-2.71%	-2.92%
<u>Asia</u>				
Nikkei	22,597.35	3.71%	-1.61%	-0.74%
Shanghai	2,831.18	3.06%	-7.17%	-14.39%
<u>Currencies</u>				
EUR/\$	1.169	-0.52%	-0.90%	-2.67%
\$/Yen	112.330	1.68%	1.80%	-0.32%
UK/\$	1.324	-0.35%	-1.05%	-2.05%
<u>Bonds</u>				
10 Year	2.83	0.004	-0.141	0.420
Moodys AA	4.02	-0.020	-0.100	0.460
<u>Commodities</u>				
WTI	\$ 70.69	-4.21%	6.08%	17.00%
Brent	\$ 74.96	-2.79%	-2.32%	12.10%
Gold	\$ 1,241.50	-1.14%	-4.60%	-6.19%

Sector	1 Week	1 Month	YTD
Telecommunications	-1.58%	3.41%	-10.52%
Materials	0.28%	-2.50%	-4.57%
Energy	0.79%	0.64%	3.90%
Consumer Staples	0.95%	3.54%	-7.27%
Consumer Discretionary	2.10%	1.63%	12.45%
Financials	1.14%	-2.85%	-3.45%
Healthcare	1.60%	2.93%	4.49%
Industrials	2.23%	-2.51%	-3.53%
Technology	2.32%	1.21%	13.72%
Utilities	-1.19%	8.06%	0.55%